#### **FAX RECEIVED**

MAY 1 7 2007

OFFICE OF PETITIONS

TFW

4807 Spicewood Springs Road Building 4, Suite 201 Austin, Texas 78759 T: 512-439-5080 F: 512-439-5099

# \*\*\*\*URGENT\*\*\*\* FACSIMILE COVER SHEET

**USPTO** 

To: Attn: OFFICE OF PETITIONS

From:

Brenna A. Brock/ Linda Clark

Fax: 571-273-0025

Date:

May 16, 2007

Patent No.

7,213,231

FROM-Campbell Stephenson Ascolese LLP

Application Serial No.: 10/044,290

Re:

Attorney Docket No.: VRT0078US

Pages:

26

### Message:

Transmitted herewith are the following documents in the above-identified patent:

- (1) This Fax Cover Sheet (1 page);
- (2) Petition for Entry of Certificate of Correction (2 pages) (in duplicate);
- (3) Copy of Notice of Recordation of Assignment Document w/copy of merger documents as previously submitted (20 pages); and
- (4) Copy of Applicants' May 2007 Monthly Statement of Deposit Account (1 page).

The Commissioner is hereby authorized to charge the petition fee of \$130.00 for this correction to Deposit Account No. 502306.

If you do not receive all pages, please call (512) 439-5080.

THE INFORMATION CONTAINED IN THIS FACSIMILE MESSAGE IS INTENDED ONLY FOR THE PERSONAL AND CONFIDENTIAL USE OF THE DESIGNATED RECIPIENTIS) NAMED ABOVE. THIS MESSAGE MAY BE AN ATTORNEY-CLIENT COMMUNICATION, AND AS SUCH IS PRIVILEGED AND CONFIDENTIAL. IF THE READER OF THIS MESSAGE IS NOT THE INTENDED RECIPIENT OR AN AGENT RESPONSIBLE FOR DELIVERING IT TO THE INTENDED RECIPIENT, YOU ARE HEREBY NOTIFIED THAT YOU HAVE RECEIVED THIS DOCUMENT IN REFOR AND THAT ANY REVIEW, DISSEMINATION, DISTRIBUTION OR COPYING OF THIS MESSAGE IS STRICTLY PROHIBITED. IF YOU HAVE RECEIVED THIS COMMUNICATION IN ERROR, PLEASE NOTIFY US IMMEDIATELY BY TELEPHONE AND RETURN THE ORIGINAL MESSAGE TO US BY MAIL. THANK YOU.

## IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicants:

Jagadish Bandhole, Sekaran Nanja, Shan Balasubramaniam

**FAX RECEIVED** 

Assignee:

**VERITAS Operating Corporation** 

MAY 1 7 2007

Title:

CROSS-SPECTRUM APPLICATION MODEL FOR DYNAMICFICE OF PETITIONS

COMPUTING ENVIRONMENTS IN SOFTWARE LIFECYCLE

Serial No.

10/044,290

FROM-Campbell Stephenson Ascolese LLP

Filing Date:

January 11, 2002

Patent No.:

7,213,231

Issued:

May 1, 2007

Examiner:

Andre R. Fowlkes

Group Art Unit:

2192

Docket No.:

VRT0078US

Confirmation No.: 6856

May 16, 2007 Austin, Texas

Via Facsimile 571-273-0025

MAIL STOP PETITIONS Commissioner for Patents P. O. Box 1450 Alexandria, VA 22313-1450

## PETITION FOR ENTRY OF CERTIFICATE OF CORRECTION

Dear Sir:

Applicants hereby petition the Commissioner under 37 C.F.R. §3.81(b) to correct the Assignee name on the above-referenced patent to read:

> VERITAS Operating Corporation; Mountain View, CA (US)

Applicants acknowledge that this error was caused by an inadvertent error on the Issue Fee Transmittal Form PTOL-85B. In support of this petition, Applicants submit a copy of the Notice of Recordation of Assignment Document in which the application was assigned to VERITAS Operating Corporation, recorded by the United States Patent and Trademark Office at Reel 015922, Frame 0676 on October 26, 2004.

Because this was an error on the part of Applicants, the Commissioner is hereby authorized to charge the petition fee of \$130.00 for this correction to Deposit Account No. 502306. This form is being submitted in duplicate.

In light of the foregoing Applicants further respectfully request that this file be forwarded to the Certificate of Correction Branch for issuance of a Certificate of Correction. The fee of \$100.00 under CFR 1.323 for issuance of a Certificate of Correction was previously paid by Applicants. This fee was posted on May 2, 2007 by the USPTO according to Applicants' May 2007 Monthly Statement of Deposit Account (see attached copy). Therefore, no additional fee is required for issuance of a Certificate of Correction.

If you should have any questions regarding this petition, please contact directly the undersigned attorney at (512) 439-5087.

N CERTIFICATE	OF FACOUATY FORD	43101 (TGQ16) 1 -
~ CEKTIFICATE	OF FACSIMILE TR	ANSMISSION

FROM-Campbell Stephenson Ascolese LLP

I hereby certify that this correspondence is being facsimile transmitted to the U.S. Patent and Trademark Office. Fax Number (703) 872-9306 on May 16, 2007.

Linda Clark

Type or print name of person signing certification

Respectfully submitted,

Brenna A. Brock

Attorney for Applicant(s)

Reg. No. 48,509

Telephone: (512) 439-5087 Facsimile: (512) 439-5099

nna a Brock

## IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicants:

Jagadish Bandhole, Sekaran Nanja, Shan Balasubramaniam

Assignee:

VERITAS Operating Corporation

Title:

CROSS-SPECTRUM APPLICATION MODEL FOR DEAL MECEIVED COMPUTING ENVIRONMENTS IN SOFTWARE LIFECYCLE

Scrial No.

10/044,290

Filing Date:

January MAY 2062 2007

Patent No.:

7,213,231

Issued:

May OFFICE OF PETITIONS

Examiner:

Andre R. Fowlkes

Group Art Unit:

2192

Docket No.:

VRT0078US

Confirmation No.:

6856

May 16, 2007 Austin, Texas

Via Facsimile 703-872-9306

MAIL STOP PETITIONS Commissioner for Patents P. O. Box 1450 Alexandria, VA 22313-1450

## PETITION FOR ENTRY OF CERTIFICATE OF CORRECTION

Dear Sir:

Applicants hereby petition the Commissioner under 37 C.F.R. §3.81(b) to correct the Assignee name on the above-referenced patent to read:

> VERITAS Operating Corporation; Mountain View, CA (US)

Applicants acknowledge that this error was caused by an inadvertent error on the Issue Fee Transmittal Form PTOL-85B. In support of this petition, Applicants submit a copy of the Notice of Recordation of Assignment Document in which the application was assigned to VERITAS Operating Corporation, recorded by the United States Patent and Trademark Office at Reel 015922, Frame 0676 on October 26, 2004.

-1-

Serial No. 10/044,290

T-656

P.005

Because this was an error on the part of Applicants, the Commissioner is hereby authorized to charge the petition fee of \$130.00 for this correction to Deposit Account No. 502306. This form is being submitted in duplicate.

In light of the foregoing Applicants further respectfully request that this file be forwarded to the Certificate of Correction Branch for issuance of a Certificate of Correction. The fee of \$100.00 under CFR 1.323 for issuance of a Certificate of Correction was previously paid by Applicants. This fee was posted on May 2, 2007 by the USPTO according to Applicants' May 2007 Monthly Statement of Deposit Account (see attached copy). Therefore, no additional fee is required for issuance of a Certificate of Correction.

If you should have any questions regarding this petition, please contact directly the undersigned attorney at (512) 439-5087.

۶	CERTIFICATE	OF FACSIMILE	TRANSMISSION≺
	ODITION ICATIO		110/11/2011/11/2010/14 /

I hereby certify that this correspondence is being facsimile transmitted to the U.S. Patent and Trademark Office, Fax Number (703) 872-9306 on May 16, 2007.

Linda Clark

Type or print name of person signing certification

Signature

Respectfully submitted,

Brenna A. Brock

Attorney for Applicant(s)

Reg. No. 48,509

Telephone: (512) 439-5087 Facsimile: (512) 439-5099

nna a Block





## **FAX RECEIVED**

MAY 1 7 2007

OFFICE OF PETITIONS

UNITED STATES PATENT AND TRADEMARK OFFICE
UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND

DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

APRIL 20, 2005

PTAS

CAMPBELL STEPHENSON ASCOLESE LLP SAMUEL G. CAMPBELL 4807 SPICEWOOD SPRINGS ROAD BUILDING 4, SUITE 201 AUSTIN, TX 78759



UNITED STATES PATENT AND TRADEMARK OFFICE NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT DIVISION OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE MICROFILM COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE EMPLOYEE WHOSE NAME APPEARS ON THIS NOTICE AT 703-308-9723. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, MAIL STOP: ASSIGNMENT SERVICES DIVISION, P.O. BOX 1450, ALEXANDRIA, VA 22314.

RECORDATION DATE: 10/26/2004

REEL/FRAME: 015922/0676

NUMBER OF PAGES: 17

BRIEF: MERGER (SEE DOCUMENT FOR DETAILS).

ASSIGNOR:

JAREVA TECHNOLOGIES, INC.

DOC DATE: 12/12/2002

ASSIGNEE:

VERITAS OPERATING CORPORATION 350 ELLIS STREET

MOUNTAIN VIEW, CALIFORNIA 94043

SERIAL NUMBER: 09663252

FILING DATE: 09/15/2000

PATENT NUMBER:

ISSUE DATE:

TITLE: USER INTERFACE FOR DYNAMIC COMPUTING ENVIRONMENT USING ALLOCATEABLE

RESOURCES .

SERIAL NUMBER: 09662990

FILING DATE: 09/15/2000

PATENT NUMBER:

ISSUE DATE:

'TITLE: SYSTEM FOR CONFIGURATION OF DYNAMIC COMPUTING ENVIRONMENTS USING A

VISUAL INTERFACE

7...



#### 015922/0675 PAGE 2

SERIAL NUMBER: 09872346 FILING DATE: 06/01/2001

PATENT NUMBER: ISSUE DATE:

TITLE: SYSTEM AND SERVICES FOR HANDLING COMPUTING ENVIRONMENTS AS DOCUMENTS

SERIAL NUMBER: 09861483 FILING DATE: 05/17/2001

PATENT NUMBER: ISSUE DATE:

TITLE: DYNAMIC COMPUTING ENVIRONMENT USING REMOTELY ALLOCABLE RESOURCES

SERIAL NUMBER: 10066324 FILING DATE: 01/30/2002

PATENT NUMBER: ISSUE DATE:

TITLE: SYSTEM TO PROVIDE COMPUTING AS A PRODUCT USING DYNAMIC COMPUTING

ENVIRONMENTS

SERIAL NUMBER: 09860620 FILING DATE: 05/18/2001

PATENT NUMBER: ISSUE DATE:

TITLE: SERVICE FOR COMPREHENSIVE, VENDOR-AGNOSTIC REMOTE MANAGEMENT OF

DYNAMIC COMPUTING ENVIRONMENTS

SERIAL NUMBER: 09888110 FILING DATE: 06/22/2001

PATENT NUMBER: ISSUE DATE:

TITLE: COLLABORATIVE COMPUTING SYSTEMS USING DYNAMIC COMPUTING ENVIRONMENTS

SERIAL NUMBER: 09860665 FILING DATE: 05/18/2001

PATENT NUMBER: ISSUE DATE:

TITLE: SYSTEM FOR DYNAMIC PROVISIONING OF SECURE, SCALABLE, AND EXTENSIBLE

NETWORKED COMPUTER ENVIRONMENTS

SERIAL NUMBER: 10093826 FILING DATE:

ISSUE DATE: 03/15/2005 PATENT NUMBER: 6868449

TITLE: MODEL FOR COST OPTIMIZATION AND QOS TUNING IN HOSTED COMPUTING

ENVIRONMENTS

SERIAL NUMBER: 10044290 FILING DATE: 01/11/2002

PATENT NUMBER: ISSUE DATE:

TITLE: CROSS-SPECTRUM APPLICATION MODEL FOR DYNAMIC COMPUTING ENVIRONMENTS

IN SOFTWARE LIFECYCLE

SERIAL NUMBER: 09888969 FILING DATE: 06/25/2001

PATENT NUMBER: ISSUE DATE:

TITLE: APPLICATION MODEL FOR DYNAMIC COMPUTING ENVIRONMENTS IN SOFTWARE

SALES CYCLE

SERIAL NUMBER: 10241808 FILING DATE: 09/10/2002

PATENT NUMBER: ISSUE DATE:

TITLE: SYSTEM FOR MANAGING BOOT-UP OF TARGET COMPUTERS

SERIAL NUMBER: 10241809 FILING DATE: 09/10/2002

PATENT NUMBER: ISSUE DATE:

TITLE: SYSTEM FOR AUTOMATED BOOT FROM DISK IMAGE

SERIAL NUMBER: 10241749 FILING DATE: 09/10/2002

PATENT NUMBER: ISSUE DATE: TITLE: OFF-MOTHERBOARD RESOURCES IN A COMPUTER SYSTEM 015922/0676 PAGE 3



DIANE RUSSELE, PARALEGAL ASSIGNMENT DIVISION OFFICE OF PUBLIC RECORDS

Name:

City:

State:

Zip Code:

Country:

Street Address:

Name of conveying party:

Sunnyvale

California

94089

USA

3. Nature of Conveyance: -

Assignment

Security Agreement Change of Name of Assignee	
Other:  Execution Date: December 12, 2002	Additional name(s) & address(es) attached?  Yes No
<ol> <li>Application number(s) or patent number(s):</li> <li>If this document is being filed together with a new application, the execution</li> </ol>	on date of the application is:
A. Patent Application No.(s) •  PLEASE SEE ATTACHED	B. Patent No.(s)
Additional num	bers attached? Yes No
Name and address of party to whom correspondence concerning document should be mailed;	6. Total number of applications and patents involved:
Name: Samuel G. Campbell III	Applications = 14
Firm: CAMPBELL STEPHENSON ASCOLESE LLP	7. Total fee (37 CFR 3.41): \$40.00
Address: 4807 Spicewood Springs Road	Authorized to be charged to Deposit Account No. 502306
Address: Building 4, Suite 201	Charge Deposit Account No. 502306 for any additional
City: <u>Austin</u> State: <u>Texas</u> Zip: <u>78759</u>	fees required for this conveyance and credit deposit account No. 502306 any amounts overpaid
DO NOT USE T	HIS SPACE
Statement and signature.	
To the best of my knowledge and belief, the foregoing information is tru document.	e and correct and any attached copy is a true copy of the original
Samuel G. Campbell III 42,381	estile 10/20104
Name of Person Signing Reg. No.	Signature Date
4300050E	per of pages including cover sheet, attachments, and documents: 17
FC:8021 560.00 DA	

## \*\*\* PENDING APPLICATIONS \*\*\*

RECORDATION FORM COVER SHEET ATTACHMENT SUBMITTED ON OCTOBER 19, 2004 -

Conveying Party: Jareva Technologies, Inc.

FROM-Campbell Stephenson Ascolese LLP

Receiving Party: VERITAS OPERATING CORPORATION

TOTAL APPLICATIONS = 14

(Count)	APPLICATION NO.	FILING DATE	ATTORNEY DOCKET NO.
1.	09/663,252	September 15, 2000	VRT0069US
2	09/662,990	September 15, 2000	VK'10070US
3,	09/872,346	June 1, 2001	VRT0071US
4.	09/861,483	May 17, 2001	VRT0072US
5	10/066,324	January 30, 2002	VRT0072P1US
6.	09/860,620	May 18, 2001	VRT0073US
7.	09/888,110	June 22, 2001	VRT0074US
8.	09/860,665	May 18, 2001	VRT0075US
9	10/093,826	March 7, 2002	VRT0076US
10.	10/044,290	January 11, 2002	VRT0078US
11.	09/888,969	June 5, 2002	VRT0079US
12.	10/241,808	September 10, 2002	VRT0081US
13.	10/241,809	September 10, 2002	VRT0082US
14.	10/241,749	September 10, 2002	VRT0083US

•





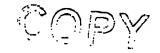
#### AGREEMENT AND PLAN OF MERGER

This AGREEMENT AND PLAN OF MERGER (this "Agreement") is made and entered into as of December 19, 2002 (the "Agreement Date") by and among VERITAS Operating Corporation, a Delaware corporation ("Parent"), Jaguar Acquisition Corp., a Delaware corporation that is a wholly-owned subsidiary of Parent ("Sub"), Jareva Technologies, Inc., a Delaware corporation (the "Company"), and VERITAS Software Corporation, a Delaware corporation and the parent corporation of Parent ("VERITAS").

#### RECITALS

- A. The parties intend that, subject to the terms and conditions of this Agreement, Sub will merge with and into the Company in a reverse triangular merger (the "Merger"), with the Company to be the surviving corporation of the Merger and to become a wholly owned subsidiary of Parent as a result of the Merger, all pursuant to the terms and conditions of this Agreement and a Certificate of Merger conforming to the provisions of Section 251 of the Delaware General Corporation Law in substantially the form of Exhibit A attached hereto (the "Certificate of Merger") and the applicable provisions of the laws of the State of Delaware. Upon the effectiveness of the Merger, all of the outstanding capital stock of the Company will be converted into the right to receive certain cash consideration from Parent.
- B. The Board of Directors of the Company (i) has determined that the Merger and all related transactions are advisable and fair to, and in the best interests of, the Company and its stockholders, (ii) has approved this Agreement, the Merger, the Escrow Agreement (as defined below) and the other transactions contemplated by this Agreement and the Escrow Agreement, and (iii) has determined to recommend that the stockholders of the Company adopt and approve this Agreement and approve the Merger, the Escrow Agreement and the transactions contemplated thereby.
- C. Concurrently with the execution of this Agreement, and as a condition and inducement to Parent's willingness to enter into this Agreement, certain stockholders of the Company listed on Schedule 3.2.3 hereto (the "Principal Stockholders") are entering into voting agreements in substantially the form attached hereto as Exhibit B (the "Voting Agreements"), pursuant to which each Principal Stockholder will, among other things, (A) irrevocably agree to vote all shares of the Company's capital stock owned by such Principal Stockholder in favor of the Merger and the transactions contemplated by the Merger; and (B) execute an Irrevocable Proxy substantially in the form attached as an exhibit to the Voting Agreement.
- D. Concurrently with the execution and delivery of this Agreement, and as a condition and inducement to Parent's willingness to enter into this Agreement, certain persons listed on Schedule 9.14 hereto (the "Key Employee Stockholders") are each entering into non-competition and non-solicitation agreements with Parent in substantially the form attached hereto

)



as Exhibit C (the "Non-Competition Agreements"), to be effective as of the Effective Time (as defined in Section 2.2).

In consideration of the facts recited above and the representations, warranties, covenants and agreements set forth in this Agreement, the parties agree as follows:

#### ARTICLE 1 DEFINITIONS

1.1 <u>Definitions</u>. As used herein, the terms below shall have the following meanings. Unless the context otherwise requires, any of such terms may be used in the singular or plural, depending upon the reference.

"Action" means any action, suit, litigation, proceeding, arbitration, mediation, arbitral action, governmental audit, criminal prosecution or unfair labor practice charge, and any claim, inquiry or investigation of which written notice has been provided to the Company.

"Affiliate" means, with respect to any specified Person, any other Person that directly or indirectly controls, is controlled by, or is under common control with such specified Person (where, for purposes of this definition, "control" (including the correlative terms "controlled by" or "under common control with") means the possession, directly or indirectly, of the power to direct or cause the direction of the management policies of a Person, whether through the ownership of stock, by contract or otherwise and shall include a party's officers and directors).

Aggregate Series B Stock Amount" means an aggregate amount equal to the product obtained by multiplying (i) the Series B Stock Amount (as defined in Section 2.8.1(a) below) by (ii) the total number of Series B Shares that are issued and outstanding as of immediately prior to the Effective Time.

"Ancillary Agreements" means the Voting Agreements, the Non-Competition Agreements, and any and all other agreements that are required to be executed by Parent, Sub or the Company pursuant to this Agreement.

"Applicable Law" means, collectively, all applicable federal, state, foreign or local laws, ordinances, regulations and rules, and all orders, writs, injunctions, awards, judgments and decrees applicable to the Company or to any of the Company's assets, properties or business.

"Business" means the business of the Company and each Subsidiary as presently conducted, including, without limitation, engaging in developing, marketing or providing any products, services or technology that have been developed, marketed or provided by the Company or any Subsidiary, or as described in any price list, business plan, or product development plan or proposal of the Company.

)

•



the right to accelerate the maturity or performance of any obligation of the Company or any Subsidiary under any Material Agreement, or (iv) the right to cancel, terminate or modify any Material Agreement. The Company has not received any notice or other communication regarding any actual or possible material violation or breach of, or Default under, any Material Agreement.

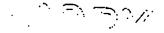
3.13 No Restrictions. Neither the Company nor any Subsidiary is a party to, and no asset or property of the Company or any Subsidiary is bound or affected by, any judgment, injunction, order, decree, contract, covenant or agreement (noncompete or otherwise) that restricts or prohibits, or purports to restrict or prohibit, the Company or any Subsidiary, or that would, following the Effective Time, restrict or prohibit, or purport to restrict or prohibit, the Surviving Corporation or Parent, from freely engaging in any business or from competing anywhere in the world (including any contracts, covenants or agreements restricting the geographic area in which the Company may sell, license, market, distribute or support any products or technology or provide services; or restricting the markets, customers or industries that the Company may address in operating its business; or restricting the prices which the Company may charge for its products or technology or services), or includes any grant by the Company of exclusive rights or licenses.

#### 3.14 Intellectual Property.

- 3.14.1 Ownership and Rights. Except as set forth in Schedule 3.14.1 to the Company Disclosure Letter, and without the obligation or requirement to pay royalties, license fees or other consideration to any third party, the Company and/or its Subsidiaries own, or have the right to use, sell and license all Intellectual Property Rights (as defined below) currently utilized in the conduct of their respective Businesses and/or necessary or required for the conduct of their respective Businesses (such Intellectual Property Rights being hereinafter collectively referred to as the "Company IP Rights"), including without limitation, the right to make, use, sell, offer to sell, import, duplicate, create derivative works of, perform, distribute and display all software products (in object and source code forms) currently used, licensed, sold or marketed by the Company or any of its Subsidiaries, or currently under development by the Company or any of its Subsidiaries, all without infringing, misappropriating or otherwise violating any Intellectual Property Rights of any third party. The Company is the registered owner of record of all URLs and domain names used in the Business.
- 3.14.2 No Conflicts; Royalties. Except as set forth in Schedule 3.14.2 to the Company Disclosure Letter, the execution, delivery and performance of this Agreement and the consummation of the Merger and the other transactions contemplated hereby will not: (a) constitute a material breach of any instrument or agreement governing any Company IP Rights (the "Company IP Rights Agreements"); (b) cause the forfeiture or termination, or give rise to a right of forfeiture or termination, of any Company IP Right; (c) materially impair the right of the Company or any of its Subsidiaries or the Surviving Corporation to make, use, sell, offer for sale, import, duplicate, perform, display, license or otherwise distribute any Company IP Right or portion thereof; nor (d) require the payment of any royalties, honoraria, fees or other payments

MAY-16-2007 16:01

١



payable by the Company or any Subsidiary to any Person by reason of the ownership, manufacture, use, license, sale, offer for sale, importation, duplication, performance, display, distribution or disposition of any Company IP Rights.

- 3.14.3 Employees. No current or former employee, consultant or independent contractor of the Company or any of its Subsidiaries: (a) is or has been in material violation of any term or covenant of any employment contract, patent or invention disclosure agreement, invention assignment agreement, non-disclosure agreement, noncompetition agreement or any other contract or agreement with any other party by virtue of such employee's, consultant's, or independent contractor's being employed by, or performing services for, the Company or using trade secrets or proprietary information of others without permission; or (b) has developed any technology, software or other copyrightable, patentable, or otherwise proprietary work for the Company that is subject to any agreement under which such employee, consultant or independent contractor has assigned or otherwise granted to any third party any rights (including Intellectual Property Rights) in or to such technology, software or other copyrightable, patentable or otherwise proprietary work.
- 3.14.4 No Infringement by the Company. Neither the manufacture, marketing, license, sale, offer for sale, importation, duplication, distribution or intended use of any software, product or technology currently licensed, sold or marketed by the Company or any of its Subsidiaries or currently under development by the Company or any of its Subsidiaries, or the provision of any services currently performed by the Company or any of its Subsidiaries, violates any license or agreement between the Company or any of its Subsidiaries and any third party or infringes or misappropriates any Intellectual Property Right of any other party, including without limitation the unlicensed use, sale, offer for sale, importation, duplication, distribution or incorporation of third party software in any software product of the Company or any of the Subsidiaries. There is no pending Action nor, to the Company's knowledge (or the knowledge of any of its employees), any threatened Action, contesting the validity, ownership or right to use, sell, offer for sale, import, duplicate, license, distribute or otherwise dispose of any Company IP Right nor is there any basis for any such Action or threatened Action and neither the Company nor any of its employees have received any notice regarding any allegations relating to the misappropriation by the Company or, to the Company's knowledge, such employee, of any trade secrets or wrongful disclosure of confidential or proprietary information. Neither the Company nor any of its Subsidiaries has received any notice asserting that any Company IP Right or the proposed manufacture, duplication, distribution, use, sale, offer to sell, importation, license or other disposition thereof conflicts or infringes, misappropriates or will conflict or infinge or misappropriate, the rights of any other party, nor is there any basis for any such assertion.
- 3.14.5 Maintenance of Intellectual Property. The Company has taken reasonable and practicable steps designed to safeguard and maintain the secrecy and confidentiality of, and its proprietary rights in, the Company IP Rights (other than published or issued patents or patent applications that have been published in accordance with the laws of the jurisdictions in which such patent applications were filed). All officers, employees and

MAY-16-2007 16:01

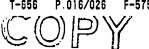


consultants of the Company and of each of its Subsidiaries that have had access to proprietary information of the Company or any of its Subsidiaries, or their customers, suppliers, and/or other third parties having dealings with the Company have executed and delivered to the Company or the Subsidiary an agreement regarding the protection and non-disclosure of such proprietary information, and the assignment of inventions and copyrights to the Company or the Subsidiary; copies of the form of all such agreements (and any variations thereof) have been delivered to Parent's counsel.

3.14.6 List of Company Intellectual Property. Schedule 3.14.6 to the Company Disclosure Letter sets forth a true and complete list and description of the Company's (a) software products and programs, (b) trademarks and service marks which are not federally registered or are not the subject of a federal registration or application, (c) URLs and domain names, and (d) all applications, registrations, filings and other formal actions made or taken pursuant to federal, state and foreign laws by the Company and each of its Subsidiaries to perfect or protect its interest in the Company IP Rights, including, without limitation, all patents, patent applications, copyright registrations and applications therefor, and trademark and service mark applications and registrations. As used herein, the term "Intellectual Property Rights" means all worldwide industrial and intellectual property rights, including, without limitation, rights in or arising under the following: patents, patent applications, patent rights, utility models, trademarks, trademark applications, trade names, service marks, service mark applications, URLs, domain names, logos, copyrights, copyright registrations and applications therefor, franchises, licenses, inventions, know-how, trade secrets, customer lists, proprietary information processes and formulae, databases and data collections, all computer software source and object code, algorithms, architecture, structure, screen displays, layouts, inventions, development tools, all documentation and media constituting, describing or relating to the above, including, without limitation, manuals, memoranda and records, and all moral and economic rights of authors and inventors.

3.14.7 Title to Company IP Rights. The Company owns all right, title and interest in and to all Company-owned Company IP Rights free and clear of all Encumbrances and licenses (other than licenses and rights listed in Schedule 3.14.8 to the Company Disclosure Letter and other than non-exclusive licenses of software entered into with end-users of the Company's products in the Ordinary Course of Business and on the Company's standard forms of end-user license agreement, copies of which have been provided to Parent's counsel, or an agreement containing terms that are not substantively different from the terms of the Company's standard form of end-user license agreement). To the Company's knowledge, the Company's right, license and interest in and to all Company IP Rights that are licensed to the Company are free and clear of all Encumbrances and licenses (other than licenses and rights listed in Schedule 3.14.8 to the Company Disclosure Letter).

3.14.8 Licensed Company IP Rights. Schedule 3.14.8 to the Company Disclosure Letter sets forth a true and complete list of (i) all licenses, sublicenses and other agreements as to which the Company or of its Subsidiaries is a party and pursuant to which any Person or entity is authorized to use any Company IP Rights (other than non-exclusive licenses



Surviving Corporation) to provide such Founder indemnification pursuant to the certificate of incorporation and bylaws of the Company, each as such were in effect on the Agreement Date, or contribution (under common law); (c) any rights of such Founder to accrued and unpaid salary and vacation pay; or (d) any rights of such Founder to be paid any cash severance pay under (i) any written agreement of such Founder with VERITAS or Parent or (ii) except with respect to Ravi Thomas, any written severance policy of VERITAS or Parent applicable to such Founder);

- Company Warrants. All Company Warrants shall either have been exercised or shall have terminated and expired as of the Effective Time in accordance with Sections 2.8.4 and 5.12 hereof.
- Non-Competition Agreements. Each of the Key Employee Stockholders listed on Schedule 9.14 hereto shall have executed and delivered the Non-Competition Agreements to Parent.
- Termination of Rights. Any registration rights, rights of refusal, preemptive rights, co-sale rights, information rights, redemption rights and voting rights and voting agreements or voting trusts of any stockholder of the Company shall have been terminated as of the Closing.
- Parent shall have received from the Company Schedules Updated. 9.16 Schedule 3.3.1 and Schedule 3.3.4 to the Company Disclosure Letter, each updated to reflect each stockholder of the Company as of immediately prior to the Effective Time, and each holder of a Company Option and a Company Warrant as of immediately prior to the Effective Time, giving effect to the exercise, conversion or termination, as applicable, of the Company Warrants as set forth in Section 2.8.4 and any exercise of Company Options.
- Transaction Expenses; Excess Severance. Parent shall have received a certificate in form and substance satisfactory to Parent and executed by the Company's Chief Financial Officer, setting forth and certifying the Company's aggregate liability for Transaction Expenses as of the Closing Date (including all amounts paid through such date), and the amount of Excess Severance (if any) paid by (or committed to be paid by) the Company, which certificate shall be accompanied by such supporting information and calculations as are necessary for Parent to verify and determine such amounts as of the Closing Date.
- Computation Certificate; Escrow Amount Certificate. Certificate and the Escrow Amount Certificate shall each have been executed and delivered by the Company.
- Escrow Agreement. The Escrow Agreement in substantially the form attached hereto as Exhibit E shall have been executed and delivered by the Representative (as defined in Section 11.5) and the Escrow Agent.
- Assignment of Patent Applications. All of the inventors of each of the patent applications listed in Schedule 9.23 to this Agreement shall have duly and validly assigned to

Jareva, pursuant to a written assignment agreement reasonably acceptable in form and substance to Parent and its legal counsel, all right, title and interest in and to (i) each of the patent applications listed in <u>Schedule 9.23</u> to this Agreement and (ii) to all inventions and patent rights associated with each of such patent applications.

- 9.21 <u>Domain Name Registrations</u>. Jagadish Bandhole shall have duly and validly assigned, to either Jareva or Parent (as determined and directed by Parent), pursuant to a written assignment agreement(s) or other recordable form of assignment(s) reasonably acceptable in form and substance to Parent and its legal counsel, all right, title and interest in and to each of the following domain name registrations: (i) Jareva.com (expires 10/26/03); (ii) Jareva.net (expires 11/21/03); (iii) Jareva.org (expires 11/21/03); and (iv) Design2deploy.com (expires 01/16/04).
- 9.22 <u>Delivery of Audited Financial Statements</u>. The 2000/2001 Financial Statements shall have been audited by KPMG and the Company shall have delivered to VERITAS and Parent the 2000/2001 Financial Statements accompanied by an audit report on the 2000/2001 Financial Statements issued by KPMG.
- 9.23 <u>Satisfactory Form of Legal Documents</u>. The form, scope and substance of all closing documents and other papers required to be delivered hereunder shall be reasonably acceptable to Parent's counsel.

## ARTICLE 10 TERMINATION OF AGREEMENT

- 10.1 <u>Termination by Mutual Consent</u>. This Agreement may be terminated at any time prior to the Effective Time by the mutual written consent of Parent and the Company.
- 10.2 <u>Unilateral Termination</u>. This Agreement may be terminated at any time prior to the Effective Time by:
- (a) either Parent or the Company, by giving written notice to the other if a court of competent jurisdiction or other Governmental Authority shall have issued a nonappealable final order, decree or ruling or taken any other action, in each case having the effect of permanently restraining, enjoining or otherwise prohibiting the Merger.
- (b) either Parent or the Company, by giving written notice to the other, if the Merger shall not have been consummated by midnight Eastern Standard Time on the Termination Date; provided, however, that (i) the right to terminate this Agreement pursuant to this Section 10.2(b) shall not be available to the Company if it has breached its obligations under Section 5.6, and (ii) the right to terminate this Agreement shall not be available to any party whose failure to perform in any material respect any of its obligations or covenants under this Agreement has been a principal cause of or results in the failure of any condition set forth in Article 8 or Article 9 to be fulfilled (a "Breaching Party") or if the failure of such condition results from facts or circumstances that constitute a material breach of a representation or



IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first above written.

VERITAS OPERATING CORPORATION	Jareva Technologies, Inc.
By: Moro	Ву:
Name: Gary L. Bloom	Name:
Title: President & Chief Executive Officer	Title:
JAGUAR ACQUISITION CORP.	VERITAS SOFTWARE CORPORATION
By: Jan G.	By: Mos
Name: Jay A. Jönes	Name: Gary L. Bloom
Title: Senior Vice President & Chief Administrative Officer	Title: President & Chief Executive Officer
The undersigned hereby executes and agrees sole purpose of accepting, subject to approval of the Representative pursuant to Section 11.5 above and 11.5.  REPRESENTATIVE	s to become bound by this Agreement for the estockholders, the appointment as agreeing to the provisions of such Section
By:	

[Signature Page to Agreement and Plan of Merger]



IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first above written.

VERITAS OPERATING CORPORATION	Jareya Technologies, Inc.
Ву:	By: Myspay Line
Name:	Name: JAGADISH BANDHOLE
Title:	Title: CEO & PRESIDENT
JAGUAR ACQUISITION CORP.	VERITAS SOFTWARE CORPORATION
By:	Ву:
Name:	Name:
Title:	Title:
sole purpose of accepting, subject to approval	agrees to become bound by this Agreement for the of the Stockholders, the appointment as and agreeing to the provisions of such Section
By:	

[Signature Page to Agreement and Plan of Merger]



IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first above written.

VERITAS OPERATING CORPORATION	JAREVA TECHNOLOGIES, INC.
Ву:	Ву:
Name:	Name:
Title:	Title:
JAGUAR ACQUISITION CORP.	VERITAS SOFTWARE CORPORATION
Ву:	Ву:
Ву:	By:

The undersigned hereby executes and agrees to become bound by this Agreement for the sole purpose of accepting, subject to approval of the Stockholders, the appointment as Representative pursuant to Section 11.5 above and agreeing to the provisions of such Section 11.5.

REPRESENTATIVE

Dauglas W Hickory

[Signature Page to Agreement and Plan of Merger]

May-27-03 10:34

34

From-PY8008491

+650 527 2581



## Schedule 9.23 Patent Applications to be Assigned to Jareya

TTC Ref	Title	Inventor	Serial No. Filing Date
0110 (CJK)	User Interface for Dynamic Computing Environment Using Allocateable Resources	Nanja, Sekaran	09/663252 09/15/2000
0120 (CJK)	System for Configuration of Dynamic Computing Environments Using a Visual Interface	Nanja, Sekaran	09/662990 09/15/2000
1700 (CJK)	System for a Data Center Automation Including Backup & Recovery	Bandhole, Jagadish	60/405465 08/23/2002
1300 (CJK)	System for Managing Boot- Up of Target Computers	Miyamoto, Carleton Bandhole, Jagadish Nanja, Sekaran	10/241808 09/10/2002
1400 (CJK)	System for Automated Boot from Disk Image	Miyamoto, Carleton Bandhole, Jagadish Nanja, Sekaran	10/241809 09/10/2002
1500 (CJK)	Off-Motherboard Resources in a Computer System	Miyamoto, Carleton Bandhole, Jagadish Nanja, Sekaran	10/241749 09/10/2002

5124395099

T-656 P.022/026

May-27-03

10:34

From-PY800849,

+850 527 256.

P.016/029 F-123

#### Schedule 3.14.6



#### Company Intellectual Property

- (a) software products or programs
  - OpForce 2.1
  - BladeForce 1.0
  - Elemental 2.1
  - Elemental 2.0 (Dell Version)
  - Elemental 2.1 (Dell Version)
- (c) URLS
  - jareva\_com
  - www.jareva.com
  - Jareva.net
  - www.jareva.net
  - design2deploy.com
  - www.design2deploy.com
  - design2deploy.net
  - www.design2deploy.net
  - Jareva.org
  - www.jareva.org
  - design2deploy.org
  - www.design2deploy.org
- (d) Applications, registrations, filings and other formal actions:

TIC Ref Country ATTY(s) Handling	Тīde	Inventor	Application No. Filing Date
020706-000100US (CJK)	Dynamic Computing Environment Using Allocatable Resources	Nanja, Sekaran	60/228105 08/24/2000
020706-000110US (CJK)	User Interface for Dynamic Computing Environment Using Allocateable Resources	Nanja, Sekaran	09/663252 09/15/2000

MAY-16-2007 16:03 FROM-Campbell Stephenson Ascolese LLP

5124395099

T-656 P.023/026 F-575

May-27-03 10:35

From-PY800849:

+650 527 754,

7

F-123

TTC Ref			1
Country			Application No.
ATTY(s) Handling	Title	Inventor	Filing Date
020706-000610US BNY (CJK)	System for Dynamic Provisioning of Sceure, Scalable, & Extensible Networked Computing Environments	Miyamoto. Carleton Lin, Chang Blume, William Bandhole, Jagadish	05/18/2001
020706-000700US BNY (CJK)	Model for Cost Optimization & QOS Tuning in Hosted Computing Environments	Miyamoto. Curleton Bandhole, Jagadish	60/276850 03/16/2001
020706-000710US BNY (CJK)	Model for Cost Optimization of QOS Tuning in Hosted Computing Environments	Miyantoro, Carleton Bandholc, Jagadish	10/093826 03/07/2002
020706-000800US	Application Model for	Lakshman, T.K.	60/260448
(CJK)	Dynamic Computing Environments in Software Sales Cycle		01/08/2001
020706-000900US BNY (CJK)	Cross-Spectrum Application Model for Dynamic Compiling Environments in Software Lifecycle	Bandhok, Jagadish Nanja, Sekaran Balesubrameniam, S.	60/261683 01/11/2001
020706-000910US BNY (CJK)	Cross-Spectrum Application Model for Dynamic Computing Environments in Software Lifetycle	Bandhole, Jagadish Nanja. Sekaran Balasubramaniam, S.	10/044290 01/11/2002
020706-001000US (CJK)	Application Model for Dynamic Computing Environments in Software Sales Cycle	Lakshman, T.K.	60/26061 I 01/09/2001
02070G-001010US BNY (CJK)	Application Model for Dynamic Computing Environments in Software Solat Cycle	Lakshman, T.K.	09/888969 06/25/2001
020706-001100US BNY (CJK)	System & Method for Various Applications Models Using Dynamic Computer Environments		
020706-001200US (CJK) .	System to Provide Computing as a Product Using Dynamic Computing Environments	Bandhole, Jagadish Nanja, Sckaran Balasubramaniam, S.	10/066324 01/30/2002
			J



5124395099

T-656 P.024/026 F-57

May-27-03

10:35

From-PY8008491

+650 527 258

T-889 P.019/029 F-123



TTC Ref			
Country  ATTY(s) Handling	Tirle	Inventor	Application No.
020706-001300US (CJK)	System for Managing Bool- Up of Target Computers	Miyamoto, Carleton Bandhole, Jagadish Nanja, Sekaran	10/241808 09/10/2002
020706-001400US (CJK)	System for Automated Boot from Disk Image	Miyamoto, Carleton Bandhole, Jagadish Nanja, Sekaran	10/241809 09/10/2002
020706-001500US (CJK)	Off-Motherboard Resources in a Computer System	Miyamoto, Carleton Banchole, Jagadish Nanja, Sekaran	10/241749 09/10/2002
020706-001600US (CJK)	Matching Needed Resources With Available Assets in Digital Processing Systems		
020706-00)700US (CJK)	System for a Data Center Automation Including Backup & Recovery	Bandhole, Jagadish	60/405465 08/23/2002
020706-001800US (CJK)	Workload Management in Networked Computer Systems		

## Trademark list

## JAREVA TECHNOLOGIES, INC.

Schedule of Active Trademark Applications/Registrations as of December 10, 2002

<u>Mark</u>	Соиптту	Serial No./ Registration No.
ACTIVEAGENT	u.s.	78/084,030
ACTIVEOS	U.S.	78/137,035
APPFORCE	U.S.	78/084,024
BLADEFORCE	U.S.	78/082,177
BLADERUNNER	U.S.	78/084,026

0,010 | 0.0

May-27-03

10:35

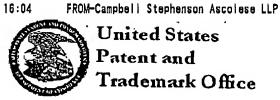
From-PY8008481

+650 527 258:

T-888 P.020/029 F-123



Mark	Country	<u>Serial No.</u> <u>Registration No.</u>
ELEMENTAL	U.S.	76/235,864 2,640,801
EQUATOR	U.S.	76/229,244
FLASHBACK	U.S.	78/084,029
JAREVA	U.S.	76/215,354
JAREVA BLADERUNNER	U.S.	78/084,027
OPFORCE	U.S.	76/236,153
STORAGEFORCE	v.s.	78/082,194
SWAP	U.S.	76/236,152







## **Deposit Account Statement**

Requested Statement Month:

**Deposit Account Number:** 

Name:

Attention:

Address:

City:

State: Zip:

Country:

May 2007

502306

CAMPBELL STEPHENSON ASCOLESE LLP

MARC ASCOLESE

4807 SPICEWOOD SPRINGS RD **AUSTIN** 

TX

78759

**UNITED STATES** 

POSTING REF TXT DATE SEQ

ATTORNEY DOCKET

NRR

FEE CODE

AMT

BAL

#### REDACTED

05/02 281 10044290

VRT0078US

1811

\$100.00

\$20,370.00

\*\*\*\*\*\*\*\*\*\* RX REPORT \*\*\* \*\*\*\*\*\*\*\*\*\*\*\*

RECEPTION OK

TX/RX NO

6844

RECIPIENT ADDRESS

5124395099

DESTINATION ID

ST. TIME

05/16 15:58

TIME USE

05'54

PGS.

26

RESULT

OK